

26th June 2018

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

Dear Sir,

Sub: Intimation of proposed issue of Non-Convertible Debentures (NCDs)

Pursuant to Regulation 50(2) and 50(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Friday, 29th June 2018, inter-alia to consider and approve the Private Placement of Unsecured, Listed, Rated, Subordinated, Fully Paid-Up, Non-Convertible, Redeemable, Basel III compliant, Tier II bonds in the nature of debentures.

This is for your kind information.

Thanking you.
Yours faithfully,

For ESAF Small Finance Bank Ltd


Ranjith Raj P.
Company Secretary
Mem. No A 30388



ESAF SMALL FINANCE BANK LIMITED

CIN: U65990KL2016PLC045669

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